



# Abstract of Interim Report 2020

# Financial Highlights - Main financial data

## Revenue



2020 H1	↑	2019 H1
<b>15,573.02mn</b>	<b>14.7%</b>	<b>13,575.80 mn</b>

## Net profits to the parent Co



2020 H1	↑	2019 H1
<b>780.75 mn</b>	<b>49%</b>	<b>523.81 mn</b>

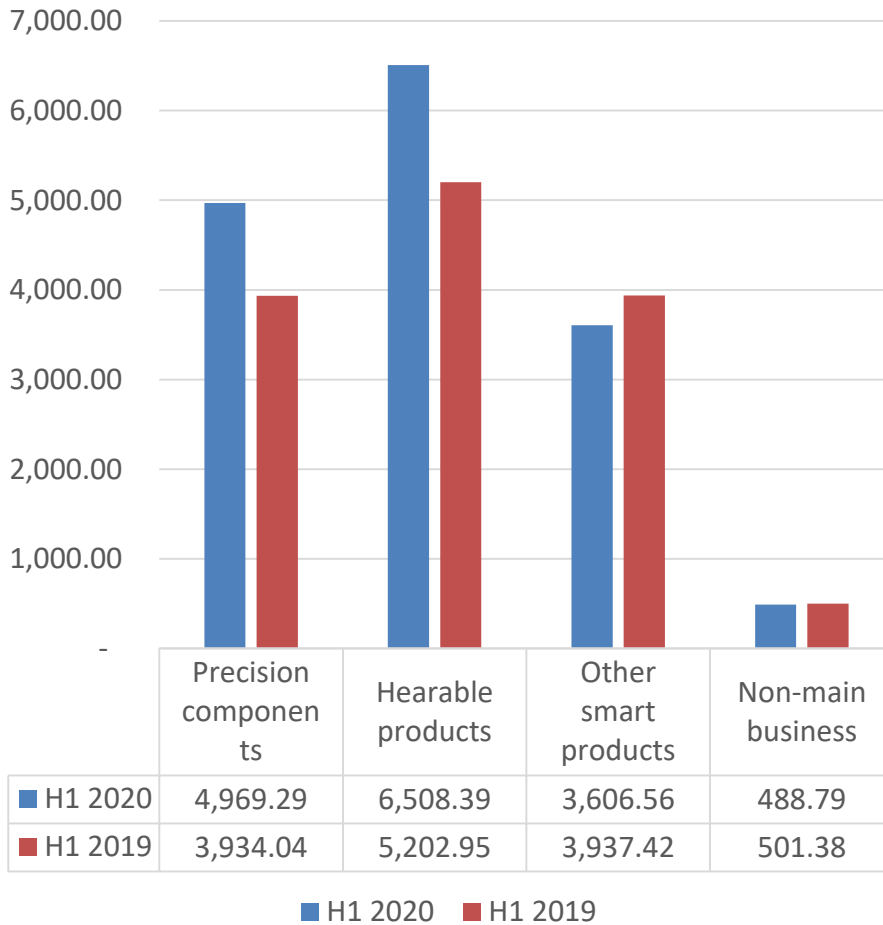
## Net cash flows from operating activities



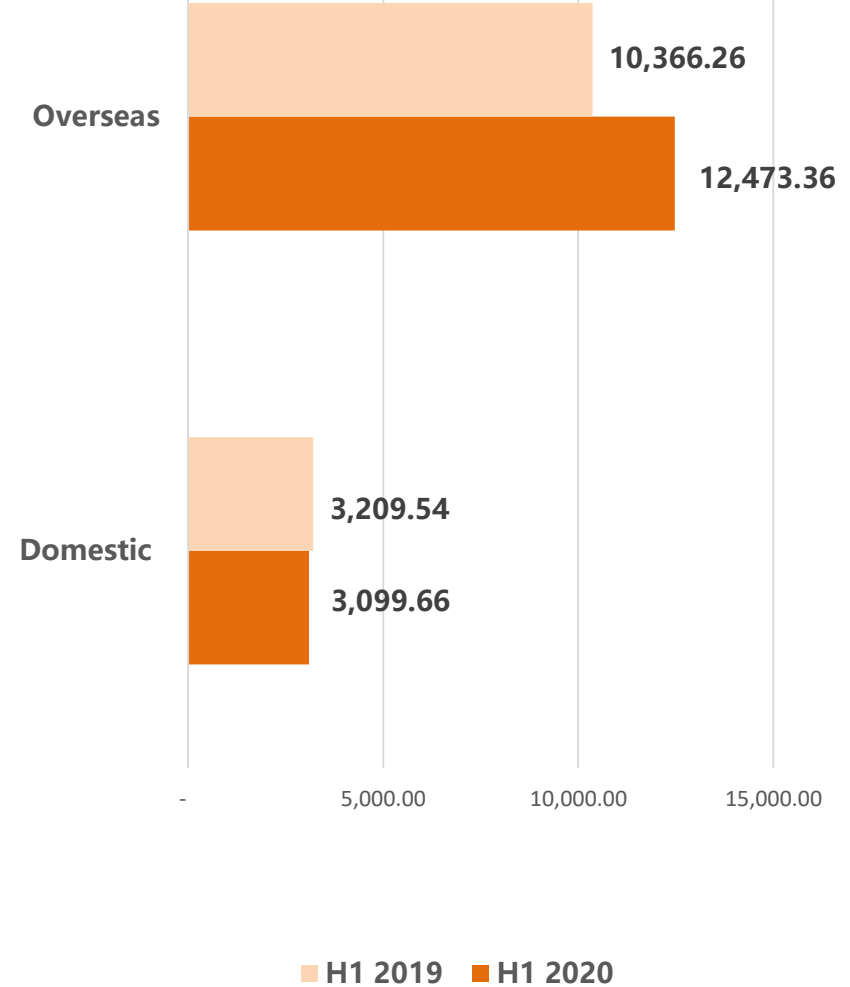
2020 H1	↓	2019 H1
<b>898.09 mn</b>	<b>55.9%</b>	<b>2,035.16 mn</b>

# Financial Highlights - Revenue

### Revenue by Products (RM mn)



### Revenue by Region (RM mn)



# Major Shareholders

As of 30 June 2020, the total number of shareholders of Goertek Inc. was 138,308.

No	Shareholder	Shareholdings %	Number of Shares Hold
1	Goertek Group Co., Ltd	17.99%	583,783,669
2	Jiang Bin	11.56%	374,986,006
3	Jiang Long	6.02%	195,255,197
4	Hong Kong Securities Clearing Company Limited	5.99%	194,288,274
5	China Securities Finance Coporation Limited	2.56%	83,044,011
6	Goertek Home No 4 ESOP	1.52%	49,270,100
7	Bank of China - Huaxia China Securities (5GETF)	1.51%	49,042,617
8	Central Huijin Assets Management Ltd	0.97%	31,573,800
9	Goertek Home No3 ESOP	0.97%	31,353,409
10	Norges Bank	0.83%	27,019,995

## 1. Industry Leading Capability in Precision and Intelligent Manufacturing

- Continuously improving the machining precision and accuracy
- Realized self-manufacturing of plastic parts, metal parts, diaphragm and other core raw materials
- Precision manufacturing in the fields of Optical lens, Optical-circuit design, VR/AR, Micro-display/Micro-projection, Sensors, MEMS, 3D microencapsulation, etc
- Quick and high quality mass production capacity.
- Introduced expertise and integrated peripherals, realized flexible automatic production, to promote the “Smart Manufacturing”

## 2. Multi-technology integrated R&D platform and competent technical personnel

- R & D platform integrated with multiple technologies has been established to provide the systematic overall solutions.
- Established long-term strategic partnerships with world renowned universities and research institutions.

## **3. Continuous innovation and maintenance of key customers**

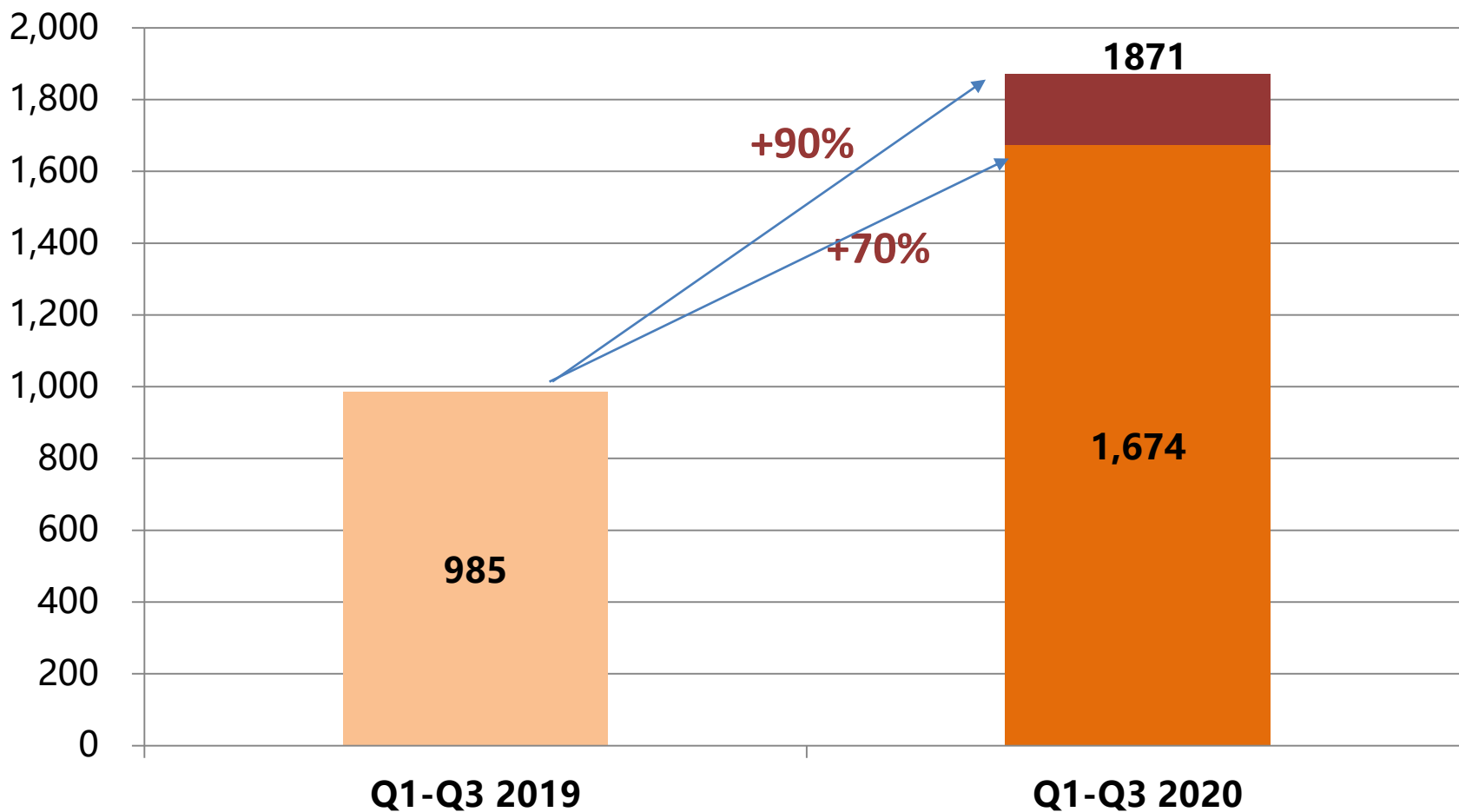
- Constantly optimize the resource distribution to serve for existing quality clients
- Consolidate the core competitive advantage in our smart mobile terminal industry, and looking for new profit growth point from the strategic fields of "Hearable, Viewable, Wearable and AI"

## **4. Executive Management Team and ideally talented personnel/teams.**

- Highly qualified and competent leaders that have graduated from renowned universities and from renowned companies.
- Dynamic and rich management experience in many specialty areas in order to stay with the industry trends and to avoid the risks.

# Performance forecast for Q1-Q3 2020

Variation Range of Net Profits Attributable to Shareholder of Parent Company for Q1-Q3 2020(RMB mn):



# Appendix-Main Financial Data

	2020 H1	2019 H1	Changes
Revenue (RMB mn)	15,573.02	13,575.80	14.71%
Net Profits Attributable to Shareholder of Parent Company(RMB mn)	780.75	523.81	49.05%
Net profits attributable to shareholders of the Company excluding non-recurring gains and losses (RMB mn)	737.33	417.05	76.80%
Net Cash Generated From Operating Activities(RMB mn)	898.09	2,035.16	-55.87%
Basic EPS	0.25	0.16	56.25%
ROE	4.83%	3.38%	1.45%
	As at 30 June 2020	As at 30 June 2019	Changes
Total Assets(RMB mn)	41,019.51	34,660.30	18.35%
Net Assets Attributable to Shareholder of Parent Company(RMB mn)	16,552.93	16,107.16	2.77%



# THANK YOU!

